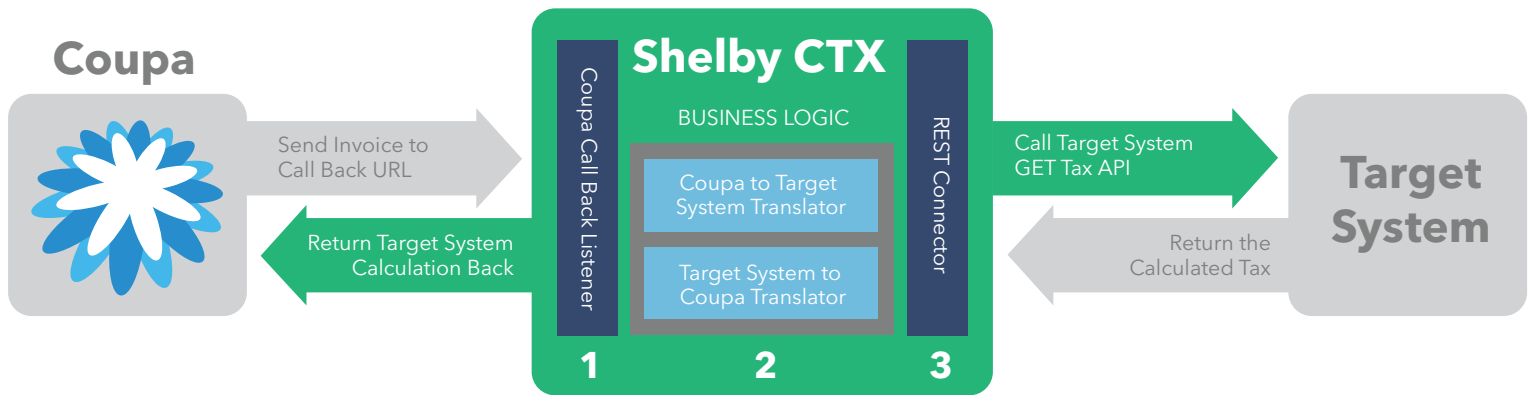


# Shelby CTX™ for Tax: Accelerate integration of tax automation with Coupa Procurement



Shelby CTX (Connect to Anything) is a lightweight integration middleware designed specifically to facilitate the communications and integration between Coupa's procurement platform to any target system requiring near real-time communications.

Shelby CTX for tax integration is a specialized solution leveraging the CTX platform designed to accelerate the integration of tax engine solutions to Coupa's procurement platform. It combines a solution encompassing Coupa configuration, Coupa connectors, configurable mappings and pre-build tax engine connectors to major providers as a single packaged solution.

## THE SOFTWARE:

Shelby CTX software is comprised of three main components:

1. Coupa Listener / Poller
2. Translator
3. Tax Engine Connector

Shelby's cloud-based listener/poller accepts invoice tax data from Coupa. The translator converts Coupa invoice data to tax engine specific data. The tax detail is generated within the tax engine and then sent back via the tax engine connector, converted by the translator into Coupa invoice data and returned to the Coupa invoice.

The tax engine connector is designed to be a configurable connector ready to talk to any tax engine on the market via a number of integration methods (web services, REST API, CSV, etc...)

Out of the box, Shelby provides tax engine connectors for major tax engine providers such as Vertex and Avalara.

## THE SERVICES:

Effective integration execution requires a unique combination of procurement experience and technical expertise. Our platform implementation services tailor the Shelby CTX software to meet your business processes without starting from scratch. Shelby has developed a set of standard business flows within Coupa that have been proven and deployed to numerous customers as the standard for how P2P should leverage and interact with tax engines. From custom approval chains to vendor master data optimization, we can bridge the gap between technical integrations and business requirements.

## THE BENEFITS:

### Reduced Time to Value

- Shelby CTX allows for quick deployment to connect to any tax engine
- A greater reduction of costs compared to traditional software integrations using custom coding

### Efficiencies Gained

- The Shelby CTX works behind the scenes of Coupa, allowing near real-time integration with the push of a button
- No more manually loading tax info into Coupa

### Partnership with Certified Coupa Partner

- The Shelby Group is a certified Coupa implementation partner. Our entire consulting staff is certified in Coupa implementations.

## FOR MORE INFORMATION CONTACT

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